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for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

Adv. Pro. No. 10-04387 (SMB)

JAMES LOWREY, individually, in his capacity as  
general partner of Turtle Cay Partners, in his  
capacity as personal representative of the Estate of  
Marianne Lowrey, in his capacity as trustee for the

Marianne B. Lowrey Trust, and in his capacity as  
successor partner of Coldbrook Associates  
Partnership,

THE ESTATE OF MARIANNE LOWREY,

TURTLE CAY PARTNERS,

COLDBROOK ASSOCIATES PARTNERSHIP,  
individually and in its capacity as general partner of  
Turtle Cay Partners,

TRUST CREATED FOR THE BENEFIT OF  
JESSICA LEE LOWREY UNDER ARTICLE  
SECOND OF A CERTAIN TRUST AGREEMENT  
DATED AUGUST 29, 1984,

TRUST CREATED FOR THE BENEFIT OF  
TRACY MCDONALD LOWREY UNDER  
ARTICLE SECOND OF A CERTAIN TRUST  
AGREEMENT DATED AUGUST 29, 1984,

TRUST CREATED FOR THE BENEFIT OF  
WHITNEY HANLON LOWREY UNDER  
ARTICLE SECOND OF A CERTAIN TRUST  
AGREEMENT DATED AUGUST 29, 1984,

JESSICA LEE LOWREY, individually, in her  
capacity as personal representative of the Estate of  
Marianne Lowrey, in her capacity as trustee for the  
Marianne B. Lowrey Trust and in her capacity as  
successor partner of Coldbrook Associates  
Partnership,

TRACY MCDONALD LOWREY LENEHAN,  
individually, in her capacity as personal  
representative of the Estate of Marianne Lowrey, in  
her capacity as trustee for the Marianne B. Lowrey  
Trust and in her capacity as successor partner of  
Coldbrook Associates Partnership,

WHITNEY HANLON LOWREY GAETA,  
individually, in her capacity as personal  
representative of the Estate of Marianne Lowrey, in  
her capacity as trustee for the Marianne B. Lowrey  
Trust and in her capacity as successor partner of  
Coldbrook Associates Partnership, and

LARRY B. ALEXANDER, in his capacity as  
personal representative of the Estate of Marianne  
Lowrey, in his capacity as trustee for the Marianne  
B. Lowrey Trust and in his capacity as successor  
partner of Coldbrook Associates Partnership,

MARIANNE B. LOWREY TRUST,

Defendants.

**AMENDED CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due June 6, 2014.
2. Fact Discovery shall be completed by January 16, 2015.
3. The Disclosure of Case-in-Chief Experts shall be due May 15, 2015.
4. The Disclosure of Rebuttal Experts shall be due July 15, 2015.
5. The Deadline for Completion of Expert Discovery shall be October 14, 2015.
6. The Deadline for Service of a Notice of Mediation Referral shall be December 14, 2015.
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be December 28, 2015.

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8. The Deadline for Conclusion of Mediation shall be April 26, 2016. This deadline may be extended by the mutual consent of the parties to the mediation and the mediator.

Dated: New York, New York  
November 6, 2014

BAKER & HOSTETLER LLP

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